



WISCONSIN

DEPARTMENT OF WORKFORCE DEVELOPMENT
Division of Economic Support
Bureau of Work Support Programs

TO: **Economic Support Supervisors
Economic Support Lead Workers
Training Staff
Child Care Coordinators
W-2 Agencies**

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No.: 00-89

File: 1250.14
2732

Date: 11/30/2000

Non W-2 ☒ W-2 ☐ CC ☐

PRIORITY: High

SUBJECT: **MEDICAL ASSISTANCE BURIAL TRUST CHANGE**

CROSS REFERENCE: Medical Assistance Handbook, 11.4.2.2.
BWSP Operations Memos 00-87 & 00-88

EFFECTIVE DATE: 01/01/01

PURPOSE

This memo alerts staff to a change in the allowable irrevocable burial trust limit in Medicaid (MA) eligibility.

BACKGROUND

1999 Wisconsin Act 9 increased the MA allowable burial trust limit effective January 1, 2001 from \$ 2,000 to \$ 2,500 for SSI-related (elderly, blind, and disabled) applicants/recipients.

CARES

This change will be a part of the COLA mass change (see Operations Memo 00-87).

A change in the maximum allowable Irrevocable Burial trust for the elderly blind and disabled will be done in CARES table **TASP**.

DWD/DES/BWSP/WPS/SD : DHFS/DHCF/BHCE/SP